

MARKET ROUNDUP

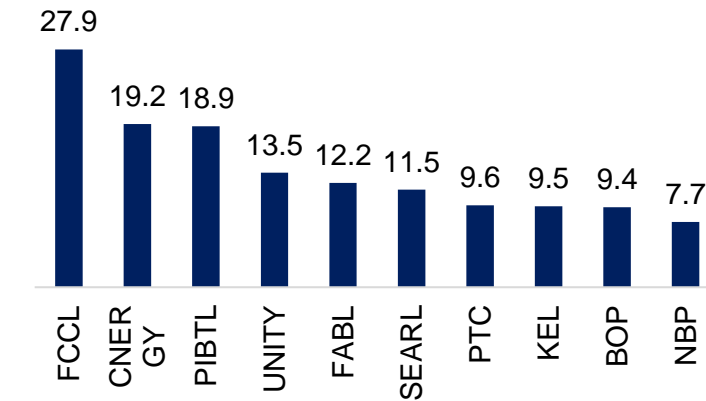
17 April, 2024



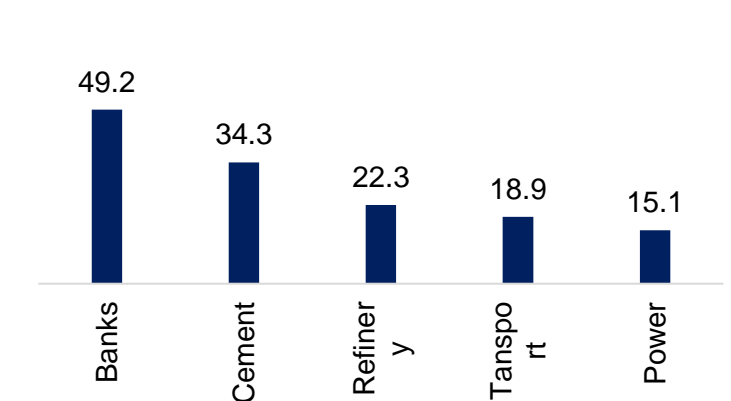
KSE-100 closes at 70,333 down 150 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
70,333 -0.21%	46,233 -0.14%	23,121 -0.35%	117,600 -0.54%

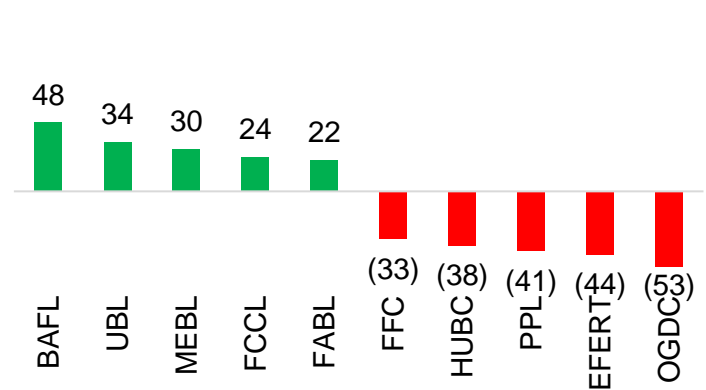
Most Active Stocks (Vol. mn shares)



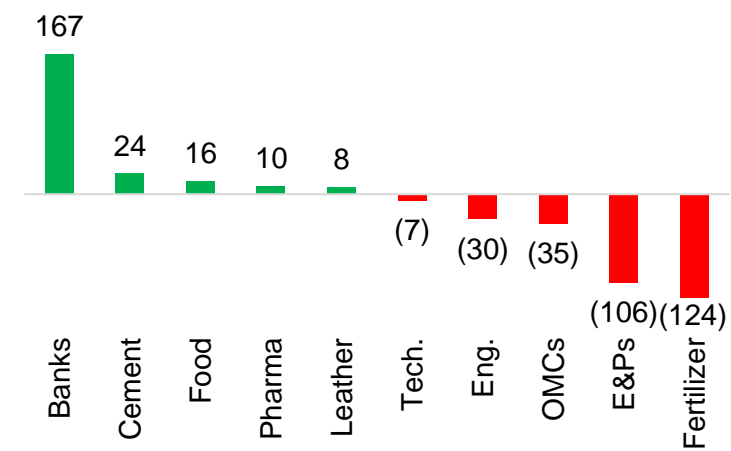
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



- The trading session began with a negative tone, and for the most part, prices trended downward. The KSE-100 index showed fluctuations, ranging between 70,037 and 70,725 points before settling at 70,333 points, marking a decrease of 150 points. Total turnover stood at 221.5 million shares, valued at PKR 10.7 billion.
- Stocks contributing to the index's decline included OGDCC (-1.7%, -53 points), EFERT (-1.4%, -44 points), PPL (-1.5%, -41 points), HUBC (-0.8%, -38 points), and FFC (-1.0%, -33 points). Conversely, FCCL and CNERGY witnessed significant trading activity, with 18.1 million and 15.9 million shares traded, respectively.
- Profit-taking persisted in the Fertilizer and E&P sector, while Cement stocks displayed a mixed trend. However, most Banking stocks remained stable today.
- The stock market experienced notable volatility, fluctuating between negative and positive territory. Banking stocks are anticipated to deliver favorable results and are expected to remain optimistic throughout the reporting season. The index is projected to maintain its upward trajectory with increased volatility in subsequent sessions. As a result, investors are advised to consider long-term investments in sectors such as exploration and production, fertilizers, oil marketing companies, cement, and banking.

Sales Desk
Alpha Capital

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